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Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
: :
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**THIRD NOTICE OF ESTABLISHMENT OF
HEARING DATES FOR CLAIMS MATTERS PURSUANT
TO SECOND AMENDED CASE MANAGEMENT ORDER
IMPLEMENTING CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

PLEASE TAKE NOTICE that pursuant to the order, dated June 17, 2010 (the “Second Amended Case Management Order”) [Docket No. 9635], implementing certain notice and case management procedures, the Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has scheduled the following hearing dates and times for claims matters in the above-captioned cases:

January 26, 2012 at 10:00 a.m. (Prevailing Eastern Time)

February 22, 2012 at 10:00 a.m. (Prevailing Eastern Time)

March 22, 2012 at 10:00 a.m. (Prevailing Eastern Time)

April 26, 2012 at 10:00 a.m. (Prevailing Eastern Time)

May 31, 2012 at 10:00 a.m. (Prevailing Eastern Time)

June 28, 2012 at 10:00 a.m. (Prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that except as otherwise ordered by the Bankruptcy Court, the Second Amended Case Management Order governs the scheduling of all matters to be heard on the foregoing claims hearing dates.

PLEASE TAKE FURTHER NOTICE that all hearings will be held in Courtroom 601, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: October 24, 2011
New York, New York

/s/ Robert J. Lemons
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